## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

1 2 SAN FRANCISCO DIVISION 3 Bankruptcy Case 4 In re: No. 19-30088 (DM) 5 **PG&E CORPORATION,** Chapter 11 (Lead Case) (Jointly Administered) 6 - and -CERTIFICATE OF NO OBJECTION 7 PACIFIC GAS AND ELECTRIC REGARDING FOURTH MONTHLY FEE COMPANY, STATEMENT OF 8 PRICEWATERHOUSECOOPERS LLP Debtors. FOR ALLOWANCE AND PAYMENT OF 9 COMPENSATION AND REIMBURSEMENT OF ☐ Affects PG&E Corporation **EXPENSES FOR THE PERIOD OF MAY 1, 2019** 10 ☐ Affects Pacific Gas and Electric **THROUGH MAY 31, 2019** Company 11 ✓ Affects both Debtors [Re: Docket No: 4111] 12 \* All papers shall be filed in the Lead Case Objection Deadline: October 25, 2019 No. 19-30088 (DM). 4:00 p.m. (Pacific Time) 13 14 On October 4, 2019, PricewaterhouseCoopers LLP ("PwC" or the "Applicant"), Management, Tax, 15 16

Internal Accounting, and Advisory Consultants for PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its Fourth Monthly Fee Statement of Pricewaterhouse Coopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Management, Tax, Internal Accounting, and Advisory Consultants to the Debtors for the Period from May 1, 2019 through May 31, 2019 [ECF No. 4111] (the "Monthly Fee Statement"), pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on February 27, 2019 [ECF No. 701] (the "Interim Compensation Procedures Order").

The Monthly Fee Statement was served as described in the *Certificate of Service* of Andrew G. Vignali filed on October 9, 2019 [ECF No. 4169]. The deadline to file responses or oppositions to the Monthly Fee Statement was October 25, 2019, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent

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(100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

## **DECLARATION OF NO RESPONSE RECEIVED**

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 1. I am a principal of the firm of PricewaterhouseCoopers LLP, Management, Tax, Internal Accounting, and Advisory Consultants for the Debtors.
- I certify that I have reviewed or caused the review of the Court's docket in these Chapter 11
  Cases and have been advised that the Applicant has not received any response or opposition
  to the Monthly Fee Statement.
- 3. This declaration was executed in San Francisco, California.

Dated: November 1, 2019 PRICEWATERHOUSECOOPERS LLP

Respectfully submitted,

Daniel Bowman

Principal

Management, Tax, Internal Accounting, and Advisory Consultants for the Debtors

## $\underline{Exhibit\ A}$ Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee	Total Fees	Total	Objection	Amount of	Amount of	Amount of
пррисын	Application	Requested	Expenses	Deadline	Fees	Expenses	Holdback
	Period,		Requested		Authorized	Authorized	Fees
	Filing Date,		_		to be Paid	to be Paid	Requested
	Docket No.				Pursuant to	Pursuant to	
					Interim	Interim	
					Comp.	Comp.	
					Order (80%)	Order	
						(100%)	
PwC LLP	05/01/19 —	\$717,456.30	\$51,637.09	10/25/19 at	\$573,965.04	\$51,637.09	\$143,491.26
	05/31/19			4:00 p.m.			
				(PT)			
	10/04/19						
	[Docket No.						
	4111]						

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1	Notice Parties			
2	PG&E Corporation c/o Pacific Gas & Electric Company 77 Beale Street			
3 4	San Francisco, CA 94105 Attn: Janet Loduca, Esq.			
5	Keller & Benvenutti LLP			
6	650 California Street, Suite 1900 San Francisco, CA 94108 Attn: Tobias S. Keller, Esq., Jane Kim, Esq.			
7	Weil, Gotshal & Manges LLP			
8	767 Fifth Avenue New York, NY 10153 Attn: Stephen Karotkin, Esq. Jessica Liou, Esq. Matthew Goren, Esq.			
10	The Office of the United States Trustee for Region 17 450 Golden Gate Avenue, 5th Floor, Suite #05-0153 San Francisco, CA 94102 Attn: James L. Snyder, Esq., Timothy Laffredi, Esq.			
11				
12				
13	Milbank LLP 55 Hudson Yards New York, NY 10001-2163 Attn: Dennis F. Dunne, Esq., Sam A. Khalil, Esq.			
14				
15 16	Milbank LLP 2029 Century Park East, 33rd Floor Los Angeles, CA 90067 Attn: Paul S. Aronzon, Esq., Gregory A. Bray, Esq., Thomas R. Kreller, Esq.			
17				
18	Baker & Hostetler LLP 11601 Wilshire Boulevard, Suite 1400 Los Angeles, CA 90025-0509 Attn: Eric Sagerman, Esq., Cecily Dumas, Esq.			
19				
20	Bruce A. Markell			
21	Fee Examiner 541 N. Fairbanks Ct., Ste 2200			
22	Chicago, IL 60611-3710			
23	Scott H. McNutt			
24	324 Warren Road San Mateo, California 94402			
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